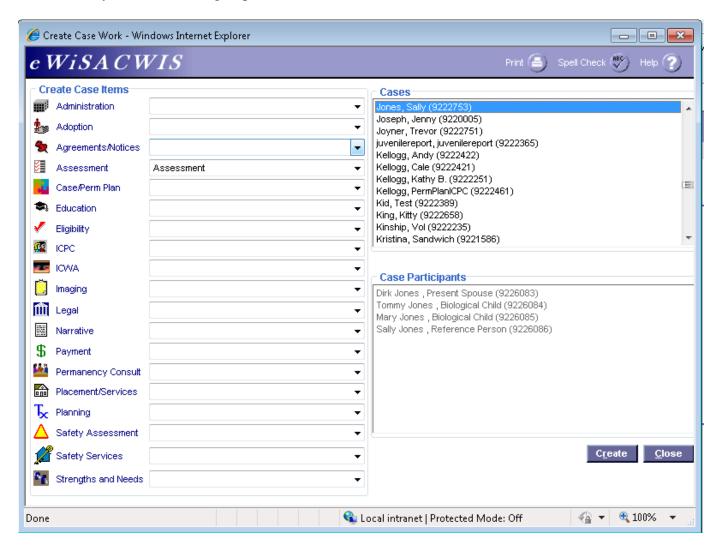
## **Initial Assessment – Secondary or Non Caregiver**

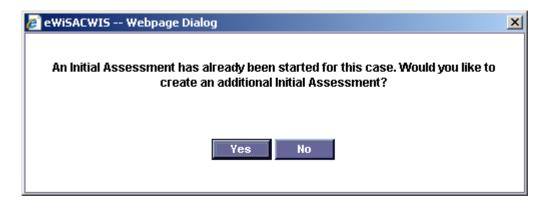
**Note:** In order to create an Initial Assessment – Secondary or Non Caregiver, an assignment to the case is needed.

- 1. From the desktop, click Create > Case Work or click the Case Work hot button work open the Create Case Work page.
- 2. On the Create Case Work page, select Assessment from the Assessment drop-down, and then select the family from the Cases group box. Click Create.



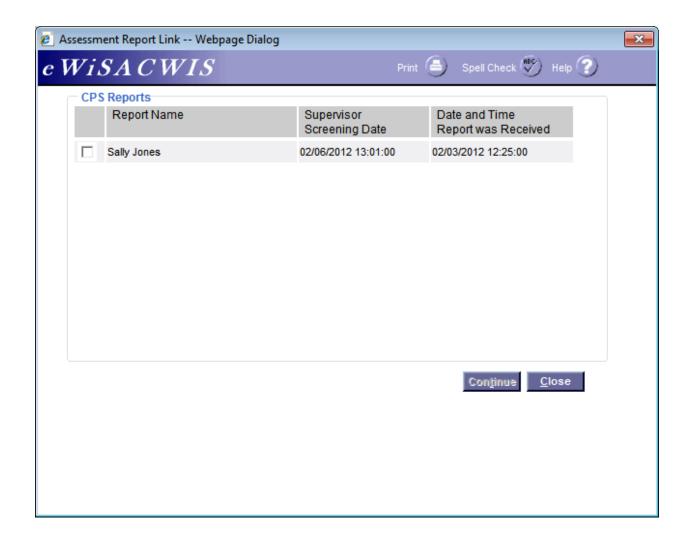
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3. If a pending assessment exists, you will receive the following message:



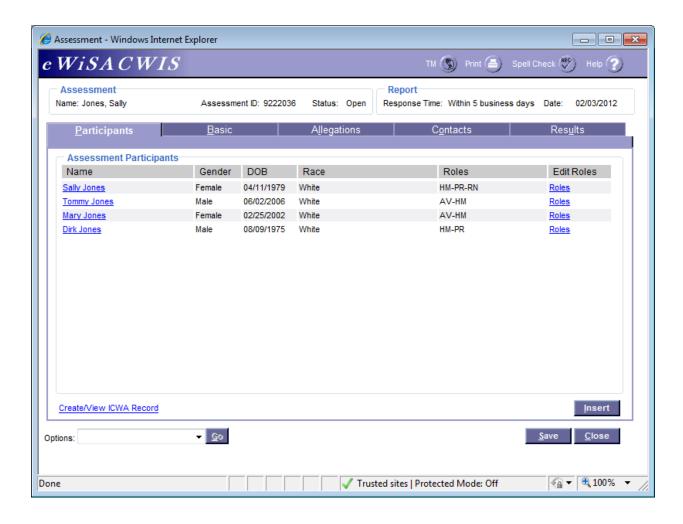
Clicking Yes will open the Assessment Report Link page. Clicking No will close the message and return you to your desktop.

4. If a pending assessment does not exist, the Assessment Report Link page will open. This page will show all screened-in CPS Reports that are available to be linked to an Assessment. Select the checkbox for the CPS Report(s) that will be linked to this Assessment. Click the Continue button.

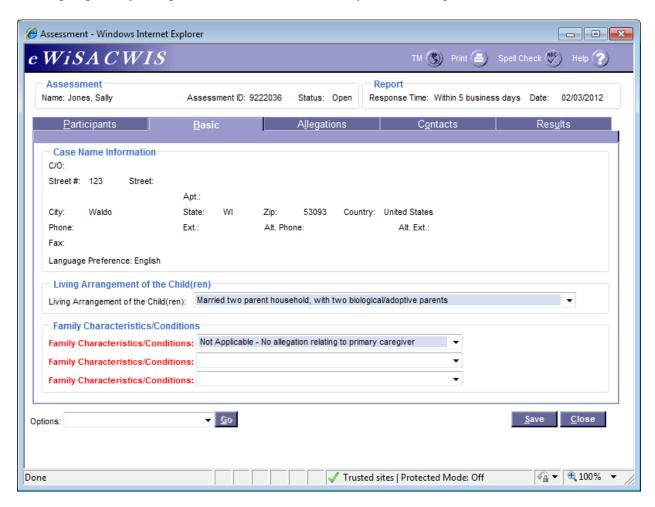


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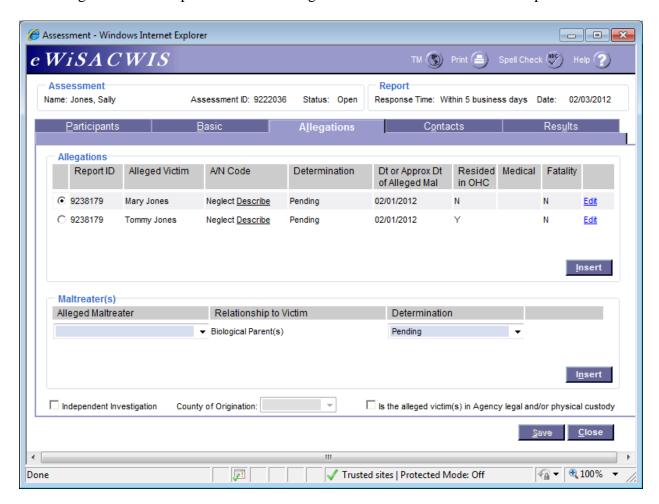
5. The Assessment page opens to the Participants tab. Click the <u>Roles</u> hyperlink to add the role of Alleged Maltreater to the appropriate participants. At this time you may also add additional active case participants by choosing the Insert button. Select the <u>Create/View ICWA Record</u> hyperlink to complete the Child's ICWA record.



6. Click on the Basic tab. Select the Living Arrangement of the Child(ren) value that is most applicable. For the Family Characteristics/Conditions, select 'Not Applicable – No allegation relating to primary caregiver' since this is a secondary or non-caregiver assessment.

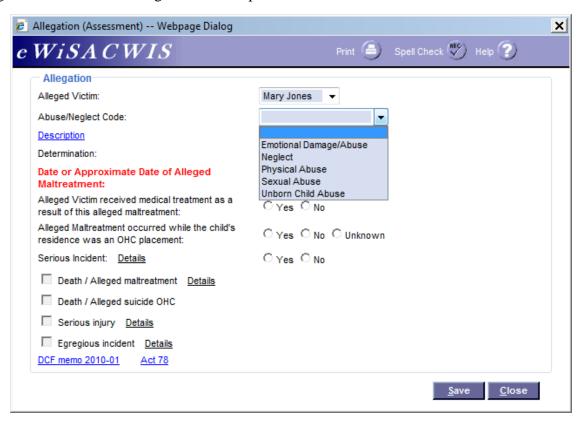


7. The Allegations tab will pre-fill with the allegations documented on the CPS Report.

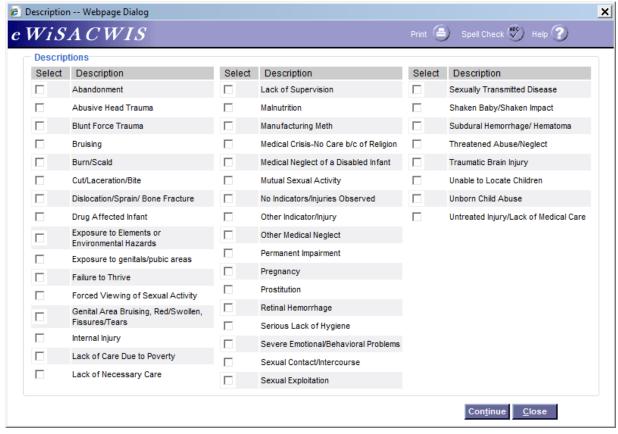


- Ocomplete the allegation(s) by selecting the Edit hyperlink, which will open the Allegation (Assessment) page. When completing an existing allegation that was entered on the Access Report page, enter a maltreatment determination, date of maltreatment, answer the medical treatment question, and if the allegation is a serious incident identify the type of serious incident. Select the maltreatment determination.
- O Add any additional allegations using the 'Insert' button located in the lower-right corner, which will open the Allegation (Assessment) page (see the following steps to insert a new allegation).

8. For a new allegation, select an Alleged Victim from the drop-down. Select the type of abuse or neglect from the Abuse/Neglect Code drop-down.



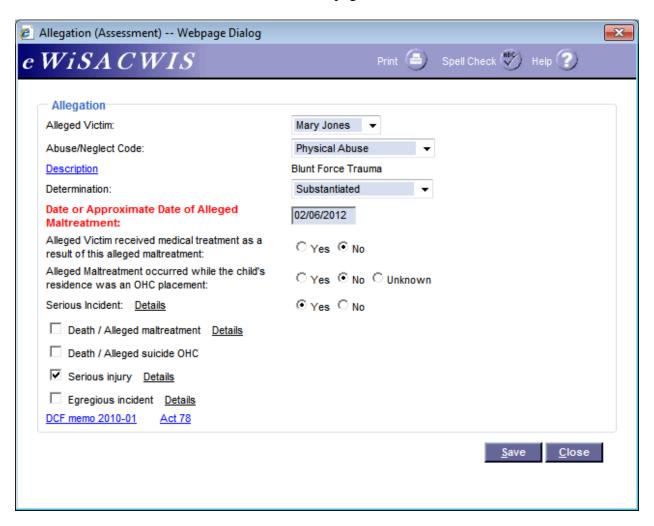
9. Select the <u>Description</u> hyperlink. This will open the Description page. Select up to three values that apply and click Continue.



- 10. Enter the Date or Approximate Date of Alleged Maltreatment. Answer the question if the alleged maltreatment occurred while the child's residence was an out of home care placement.
- 11. Select whether the alleged maltreatment resulted in serious incident. If 'Yes,' select the appropriate checkboxes related to the serious incident. You can click on the <u>DCF memo 2010-01</u> hyperlink to access the memo regarding Child Welfare Public Disclosure 2009 Wisconsin Act 78. To access the 2009 Wisconsin Act 78, select the <u>Act 78</u> hyperlink.

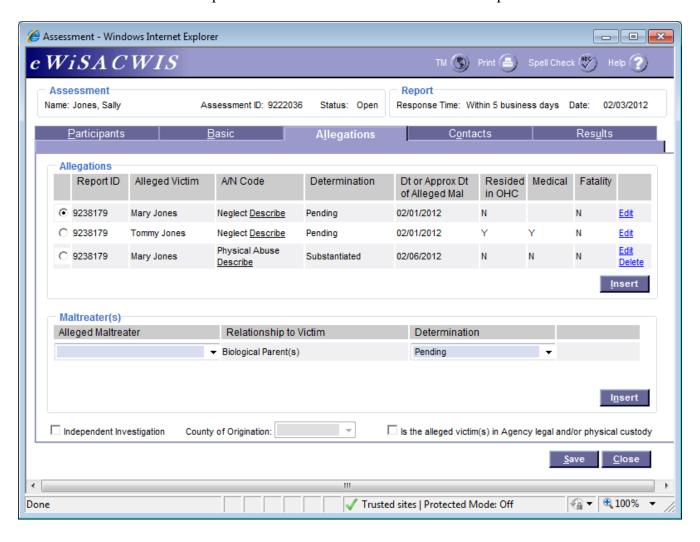
Note: If a death has occurred, see the section "Recording a Date of Death for a Child" of this guide.

12. Click Save and Close to return to the Assessment page.

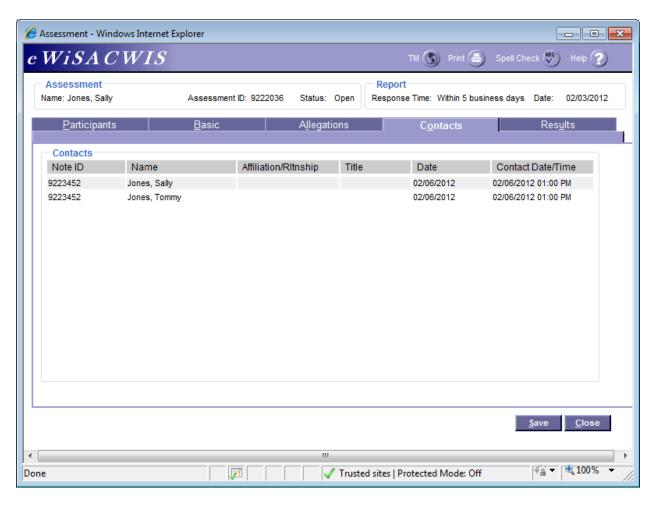


February 2014

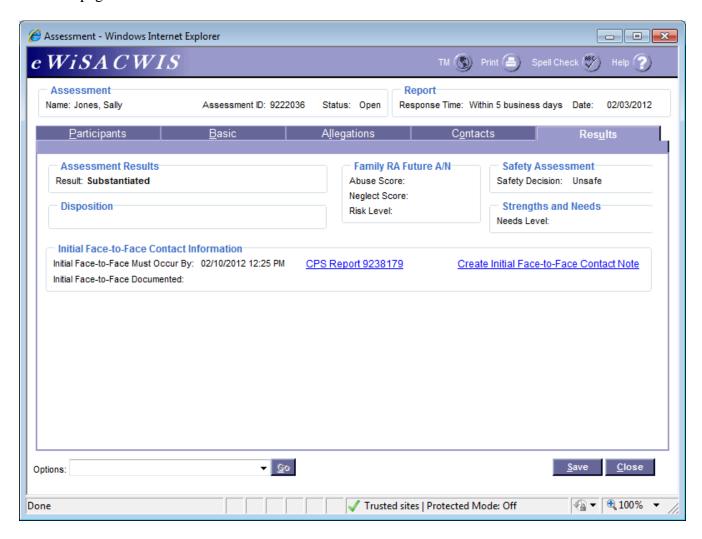
- 13. Once the Allegation (Assessment) page is completed you are returned to the Allegations tab on the Assessment page. The next step is to complete the Maltreater(s) group box.
  - Each allegation may have different maltreaters. Select the radio button next to the allegation to view the maltreater(s) for that allegation.
  - o There must be at least one substantiated maltreater when the maltreatment has been substantiated.
  - o If maltreatment is unsubstantiated, all maltreaters will default to unsubstantiated.
  - Only individuals that were given the role of Alleged Maltreater on the Participants tab will be available in the Alleged Maltreater drop-down.
  - o Additional Maltreaters for an allegation are added using the Insert button in the Maltreater(s) group box. For example, when both parents are alleged maltreaters, only one maltreater row will exist from the access report. Insert an additional row for the second parent.



14. The Contacts tab is view only, displaying the linked Assessment Contacts. See the 'Assessment Contact' and 'Initial Face to Face Contact' Quick Reference Guides for more information.

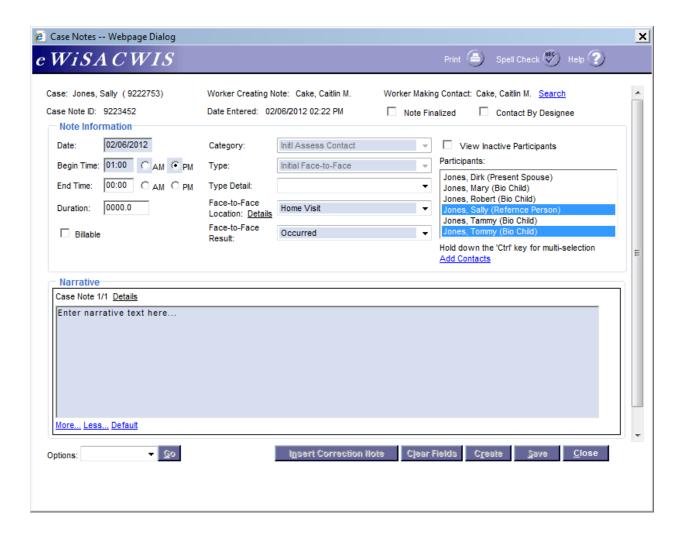


15. The Results tab is mostly view only and pre-fills information from the Initial Assessment – Secondary or Non Caregivers and the Safety Assessment, Analysis and Plan when those are completed. Select the <a href="Create Initial Face-to-face Contact Note">Create Initial Face-to-face Contact Note</a> hyperlink. This will open the Case Notes page.

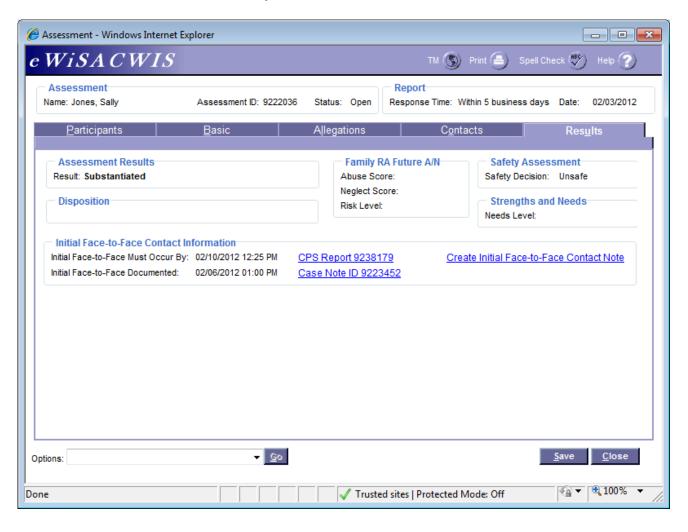


**Note:** After the page is saved, the Initial Face-to-Face Contact Information automatically calculates when the Initial Face-to-Face Must Occur By.

The Category and Type will pre-fill as an Initial Assessment Contact with Type of Initial Face-to-Face. Complete the remainder of this page accordingly. Select Save and then Close. You will return to the Results tab of the Assessment page.



When you return to the Assessment page, it displays when the initial face-to-face contact was documented. Inclusion of this functionality is to help ensure workers complete and document the initial face-to-face contact in a timely and accurate manner.



16. If allegations rise to the level of a serious incident, Wisconsin Act 78 requires county agencies and the Bureau of Milwaukee Child Welfare (BMCW) to report these incidents to the Division of Safety & Permanence (DSP) within 2 working days of the agency learning about the incident. To notify the DSP of a serious incident allegation, select Serious Incident Notification from the Options dropdown on the Results tab and complete the Serious Incident Notification page.

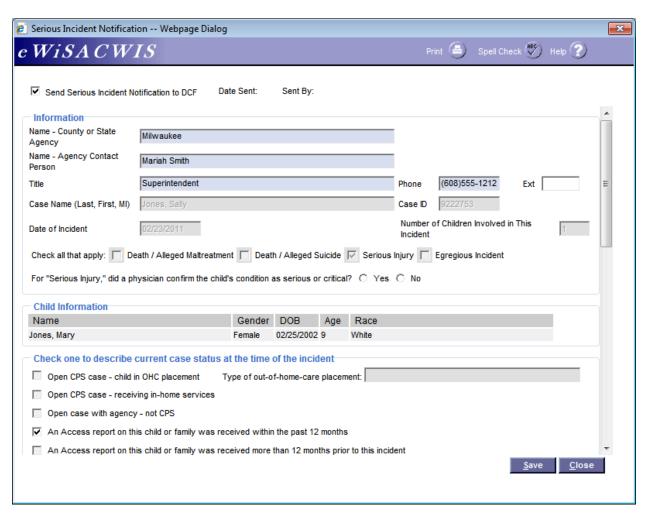
The Serious Incident Notification page is a combination of user-entered and pre-filled information. The Name – County or State Agency pre-fills with the county of the worker, but can be edited.

Enter the Name – Agency Contact Person, Title, and Phone for the agency contact.

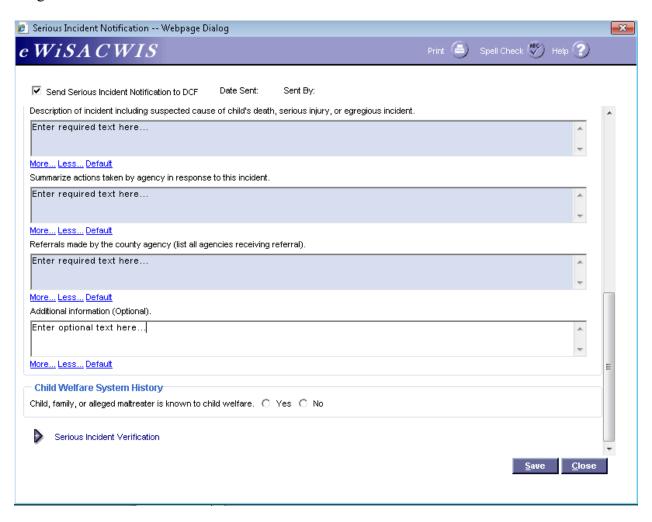
The Case Name, Case ID, Date of Incident, Number of Children Involved in This Incident, Check all that apply, and Child Information will pre-fill from the Allegation (Assessment) page on the Allegations tab of the Assessment page.

If the Serious Injury checkbox is selected, answer the 'For "Serious Injury," did a physician confirm the child's condition as serious or critical?' question.

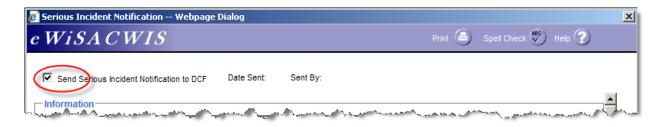
Select the appropriate checkbox in the 'Check one to describe current case status at the time of the incident' group box.



The three narrative fields in the Narrative group box are also required. The 'Additional information' narrative field is optional. Choose the 'Yes' or 'No' radio button to the statement, 'Child, family, or alleged maltreater is known to child welfare.'

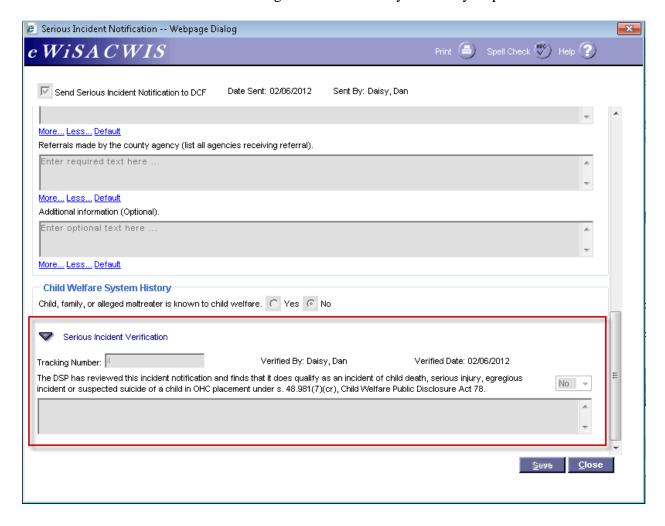


Once all fields have been completed, select the 'Send Serious Incident Notification to DCF' checkbox at the top and click 'Save' to automatically send the Serious Incident Notification to DSP. DSP will receive an email for the serious incident.

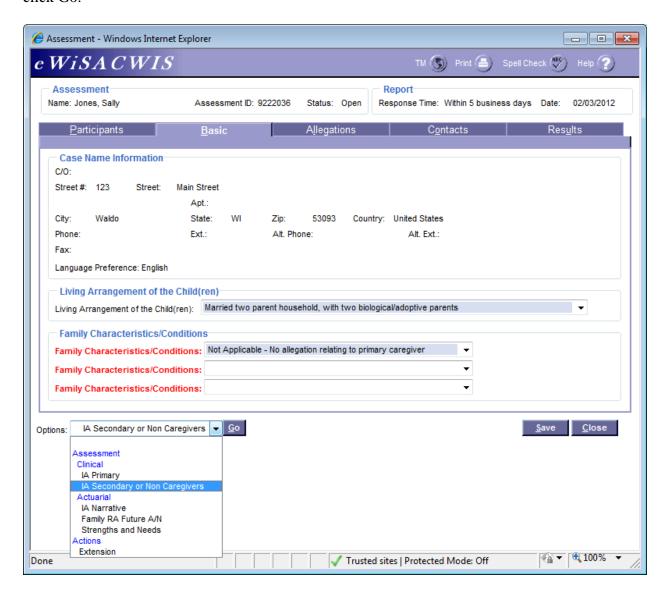


The Serious Incident Verification expando may be expanded at any time. The fields under this expando become enabled only after the 'Send Serious Incident Notification to DCF' checkbox has been checked. DSP will review the Serious Incident Notification and will document their findings in this area. Click Close to return to the Assessment page.

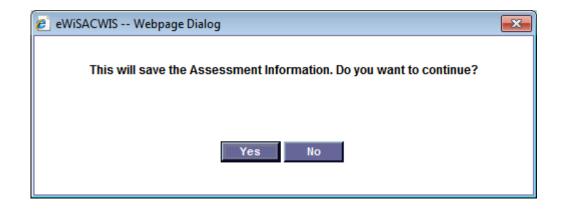
**Note:** See the section at the end of this guide for the 90-day Summary Report.



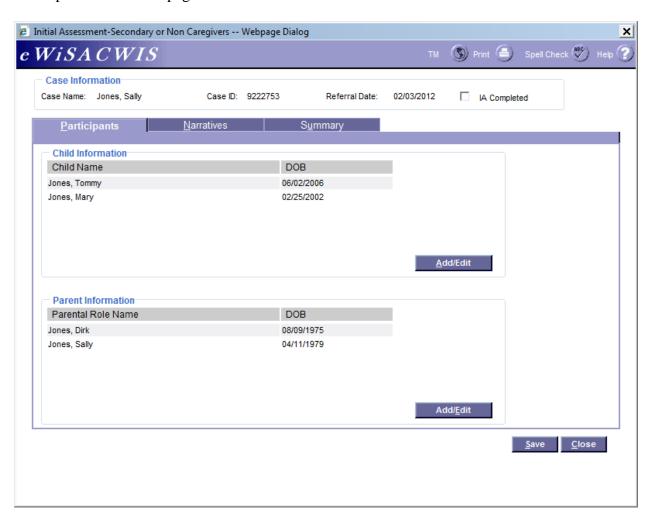
17. Back on the Basic tab under the Options drop-down, select IA Secondary or Non Caregivers and click Go.



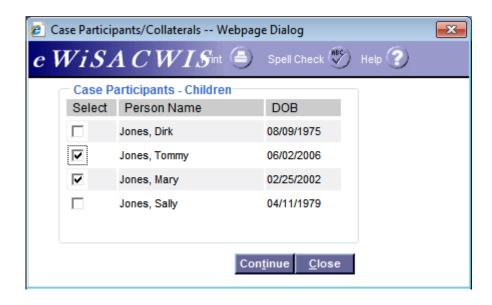
The following message will appear. Click 'Yes' to continue to the IA – Secondary or Non Caregiver or 'No' if you want to return to the Assessment page and not save.



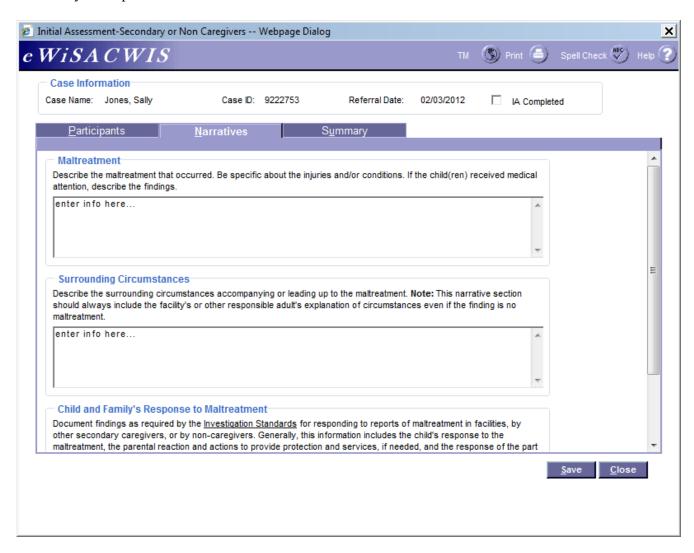
18. The Initial Assessment – Secondary or Non Caregivers page will open to the Participants tab. This is where the child(ren) and adult(s) that are part of the assessment are added. Use the Add/Edit buttons in each group box to add the participants. The Add/Edit button opens the Case Participants/Collaterals page.



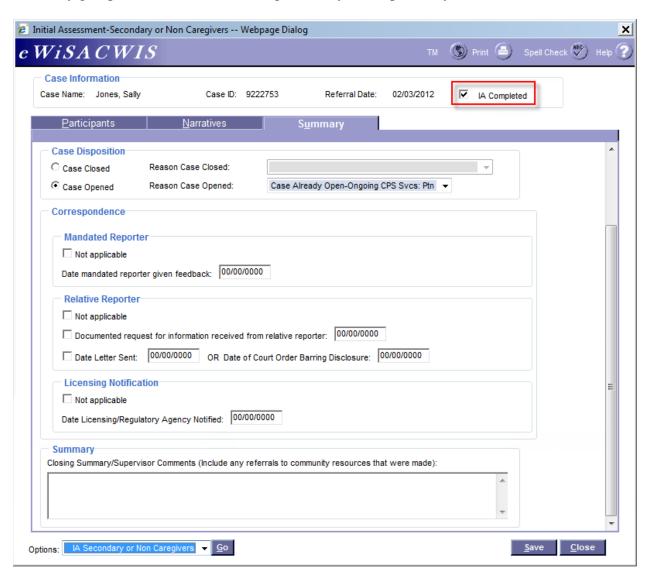
19. Select the checkbox next to the participant(s) to be added to the assessment. Select Continue.



20. On the Narratives tab, complete the Maltreatment, Surrounding Circumstances, and Child and Family's Response to Maltreatment narrative sections.

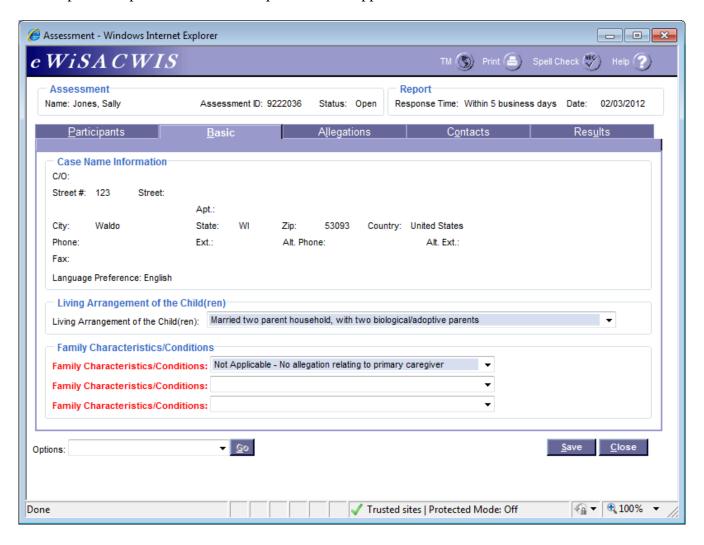


21. On the Summary tab, complete the Case Disposition and Correspondence group boxes. The Summary group box identifies the closing summary and supervisory comments.

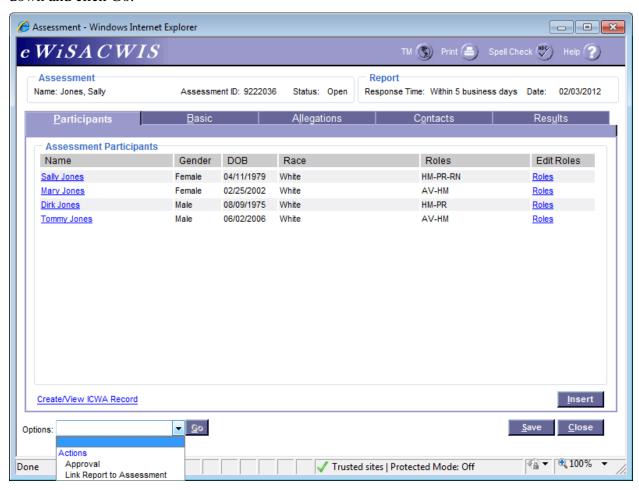


- 22. Select IA Secondary or Non Caregivers from the Options drop-down and click 'Go' to open the text template.
- 23. When the IA Secondary or Non Caregiver is complete, check the IA Completed checkbox. This checkbox must be checked prior to approval. Click Save, and then Close to return to the Assessment page.

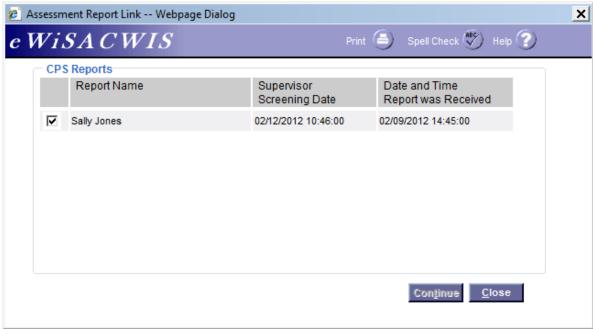
24. This returns you to the Basic tab of the Assessment page. Verify the information on all tabs is complete and proceed to the Participants tab for Approval.



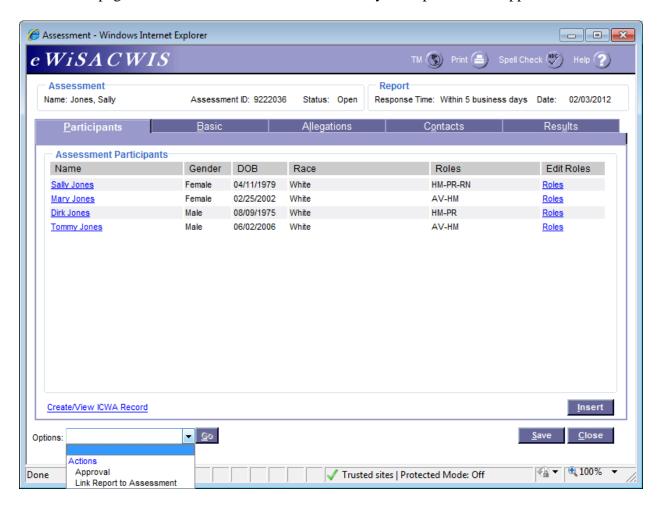
25. If during the Initial Assessment a new CPS Report is screened in, you can link that CPS Report to this assessment. From the Participants tab, select Link Report to Assessment from the Options dropdown and click Go.



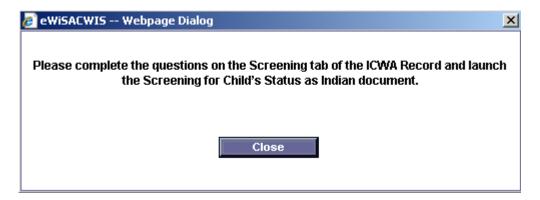
On the Assessment Report Link page, select the appropriate CPS Report(s) and then click Continue. This will automatically associate the CPS Report to this Assessment and return you to the Assessment page.



26. From the Participants tab, select Approval from the Options drop-down and click Go. On the Approval History page, select the Approve radio button and click Continue. You are returned to the Assessment page. Click Save to send the assessment to your supervisor for approval.



27. You will be reminded to complete the questions on the Screening tab of the ICWA Record.

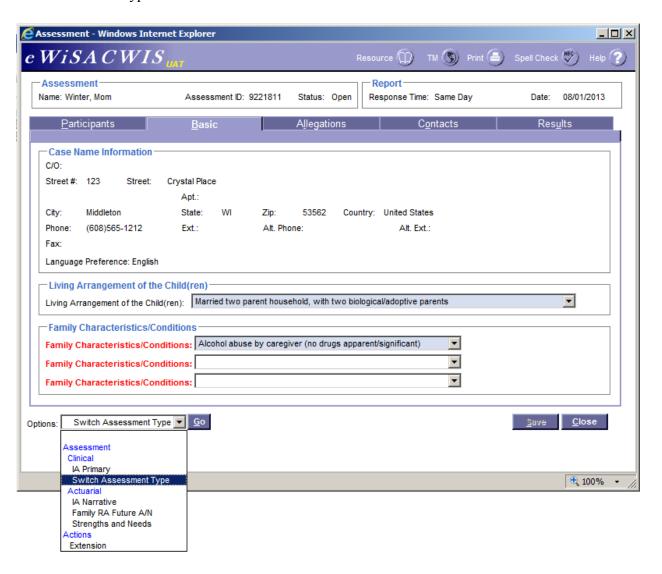


28. To create or view an ICWA record for a child, click the <a href="Create/View ICWA Record">Create/View ICWA Record</a> hyperlink at the lower left of the Participants tab on the Assessment page (see step 5 above). For more information regarding completing the ICWA Record see the Documenting ICWA Quick Reference Guide.

## **Switching an Initial Assessment Type**

If an incorrect type of Initial Assessment (e.g. IA Primary or IA Secondary) has been entered, it can be switched prior to approval. As different information is collected based on the type of Initial Assessment, most information will not 'copy' over when switched; rather this allows you to replace the original Initial Assessment with the correct IA type.

1. Once an Initial Assessment has been entered and saved, 'Switch Assessment Type' will appear on the Options drop-down of the Basic tab on that IA. To switch the IA type, select 'Switch Assessment Type' and click Go.



2. The following message will display. To continue click 'Yes'.

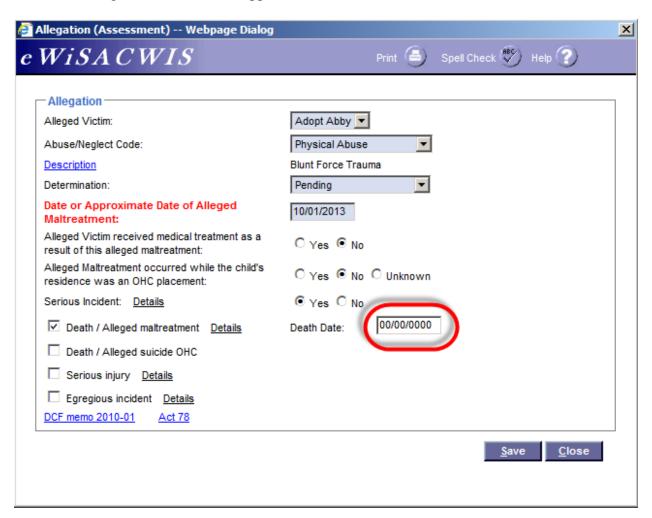


- 3. The opposite type of Initial Assessment will automatically be launched. So, if an IA Primary was originally entered, the IA Secondary will automatically be launched, and vice versa.
- 4. Enter information for that IA type and Save when finished.

## Recording a Date of Death for a Child

A date of death for a child can be recorded on the following pages: Person Management, Allegation (Access Report), Allegation (Assessment), Serious Incident Notification, and Placement & Service Ending.

In Assessment, the field will dynamically display if a death is indicated on the page and is required when a determination other than pending is selected. If a Death Date is already entered on Person Management, the date pre-fills to the page. If a Death Date is changed on the Allegation page, Death Date on Person Management will be updated after the Assessment is approved. The Death Date field will always remain editable on Person Management but will freeze on the Assessment and will not be able to be changed after it has been approved.

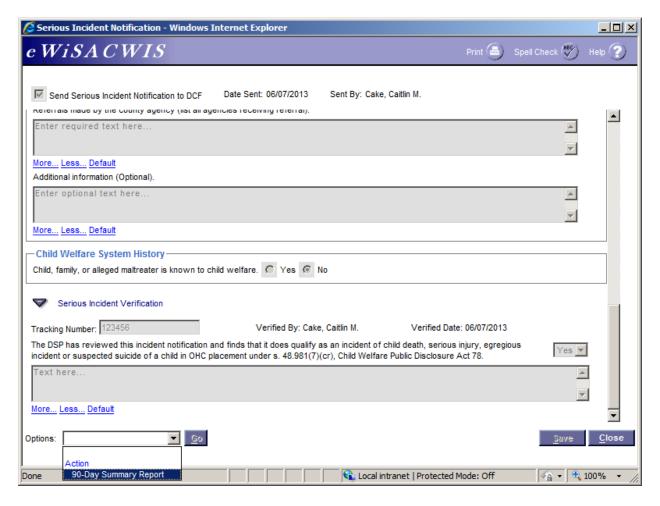


**Note:** The Death Date on an approved Access Report or Assessment, or the most recently entered date of death in Person Management will prefill to the Serious Incident Notification. The Death Date field displays when the Death/Alleged Maltreatment or Death/ Alleged Suicide checkbox is selected on the page.

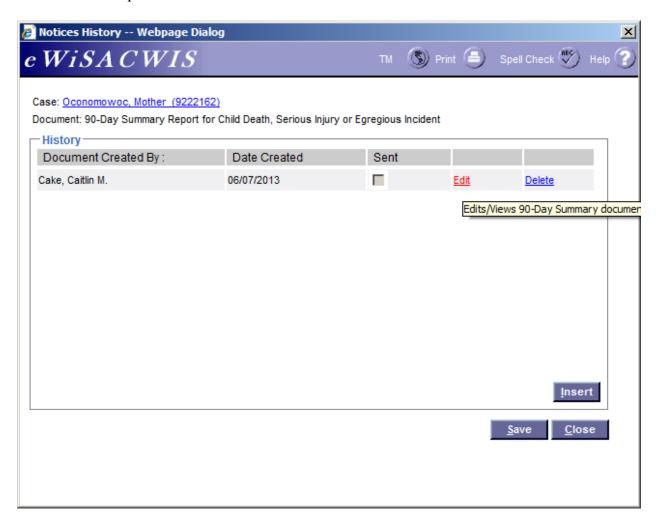
## Creating the 90-Day Summary Report for Child Death, Serious Injury or Egregious Incident

Once DSP has identified that an incident qualifies as a serious incident, eWiSACWIS automatically generates a 90-Day Summary Report Serious Incident tickler on the Primary worker's desktop. The tickler due date is 60 days from the date DSP indicates 'Yes' under the Serious Incident Verification expando on the Serious Incident Notification page.

1. To launch the 90-Day Summary Report, open the associated Serious Incident Notification under the case (either from Access Reports or Assessment). On the Serious Incident Notification page, select 90-Day Summary Report from the Options drop-down and click Go. This opens the Notices History page.



2. On the Notices History page, click the 'Insert' button to create a new report. Click the <u>Edit</u> hyperlink to launch the template.



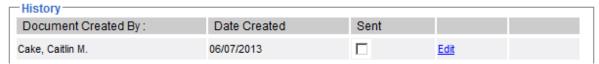
3. Enter the required information and click Close and Return to eWiSACWIS.

| Donorto aub :#-                     | dte the Division of Cafety and Dermanance (DCD) that do not include all of the required information will be actived.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|-------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| agency for prope                    | d to the Division of Safety and Permanence (DSP) that do not include all of the required information will be returned to the completion. Do not identify individuals by name when completing this report. Individuals may be referenced by relationship other, father, child, sibling, physician, detective, etc.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Case Tracking N                     | lumber: 123456 Agency: Milwaukee                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Child Information                   | n (at time of incident)  Gender: ☐ Female ☑ Male                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Race or Ethnicity<br>Special Needs: | White, Caucasian                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Date of Incident                    | 02/28/2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Description of to<br>Describe here. | he incident, including the suspected cause of death, injury or egregious abuse or neglect:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Findings by age                     | ncy, including maltreatment determination and material circumstances leading to incident:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|                                     | Criminal investigation pending or completed? Criminal charges filed? If yes, against whom?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Child's residence                   | e at the time of incident: In-home Out-of-home care placement                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|                                     | propriate following section (A. or B. based on the child's residence at the time of the incident). siding at home at the time of the incident:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|                                     | of the child's family (includes household members, noncustodial parent and other children that have visitation with the child is family home):                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|                                     | No Statement of Services: Were services under ch. 48 or ch. 938 being provided to the child, any member of the child's ged maltreater at the time of the incident, including any referrals received by the agency or reports being investigated at time of the incident, including any referrals received by the agency or reports being investigated at time of the incident, including any referrals received by the agency or reports being investigated at time of the incident, including any referrals received by the agency or reports being investigated at time of the incident, including any referrals received by the agency or reports being investigated at time of the incident, including any referrals received by the agency or reports being investigated at time of the incident, including any referrals received by the agency or reports being investigated at time of the incident, including any referrals received by the agency or reports being investigated at time of the incident, including any referrals received by the agency or reports being investigated at time of the incident at the contract of the |
|                                     | efly describe the type of services, date(s) of last contact between agency and recipient(s) of those services, and the<br>seeiving those services:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |

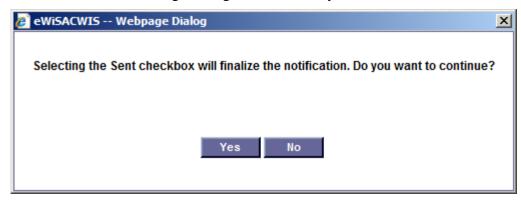
4. On the Notices History page, click Save. The Sent checkbox will now be selectable. If you are ready to send the report, click the Sent checkbox.

Case: Oconomowoc, Mother (9222162)

Document: 90-Day Summary Report for Child Death, Serious Injury or Egregious Incident



You will then receive the following message. Click Yes if you want to finalize and send the report.



5. The checkbox is now frozen. When the report is finalized, an e-mail is sent to DSP to notify them that a report has been submitted.

